

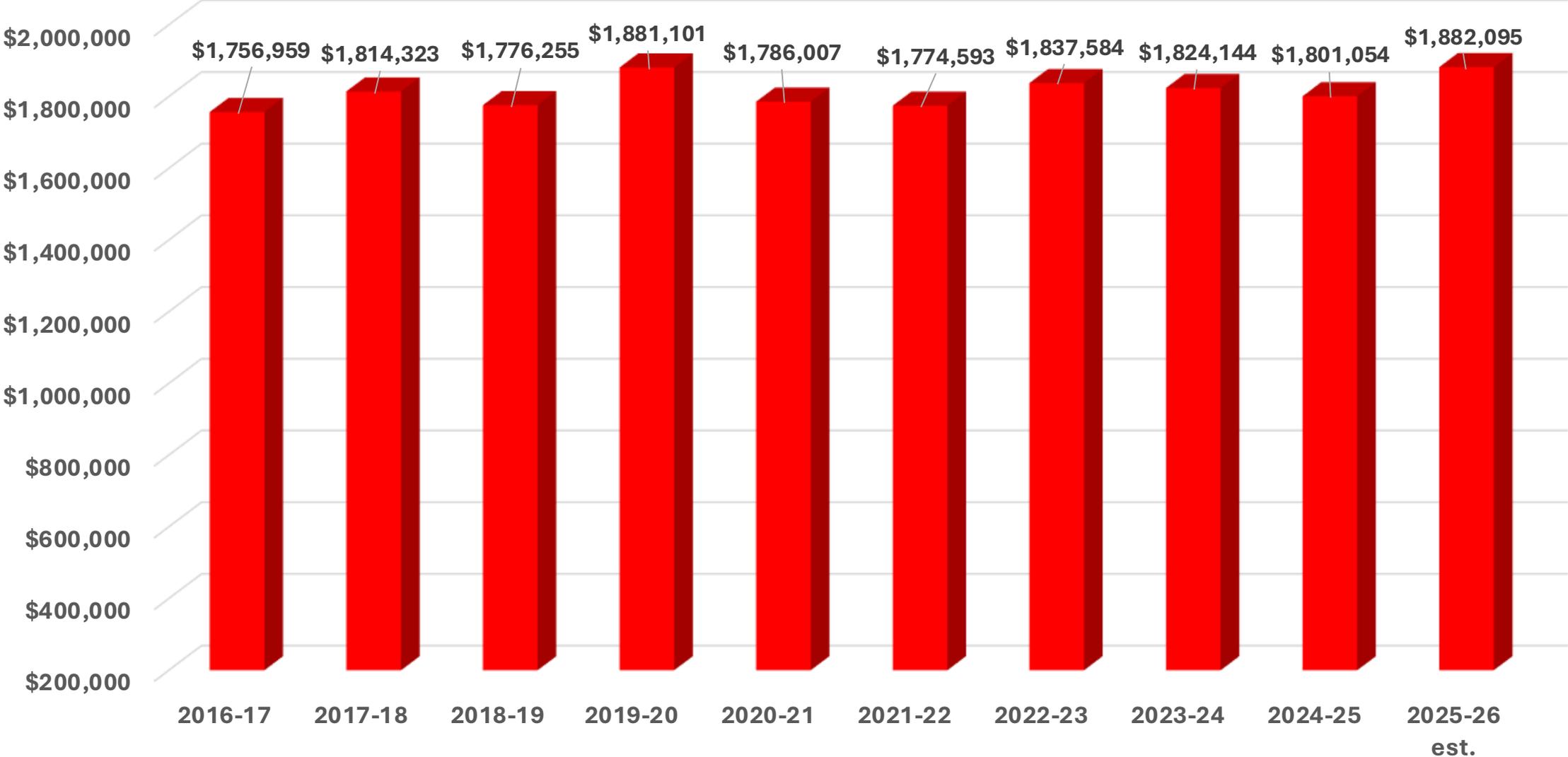


Financial and Membership Analysis

Fiscal Year 2024-2025

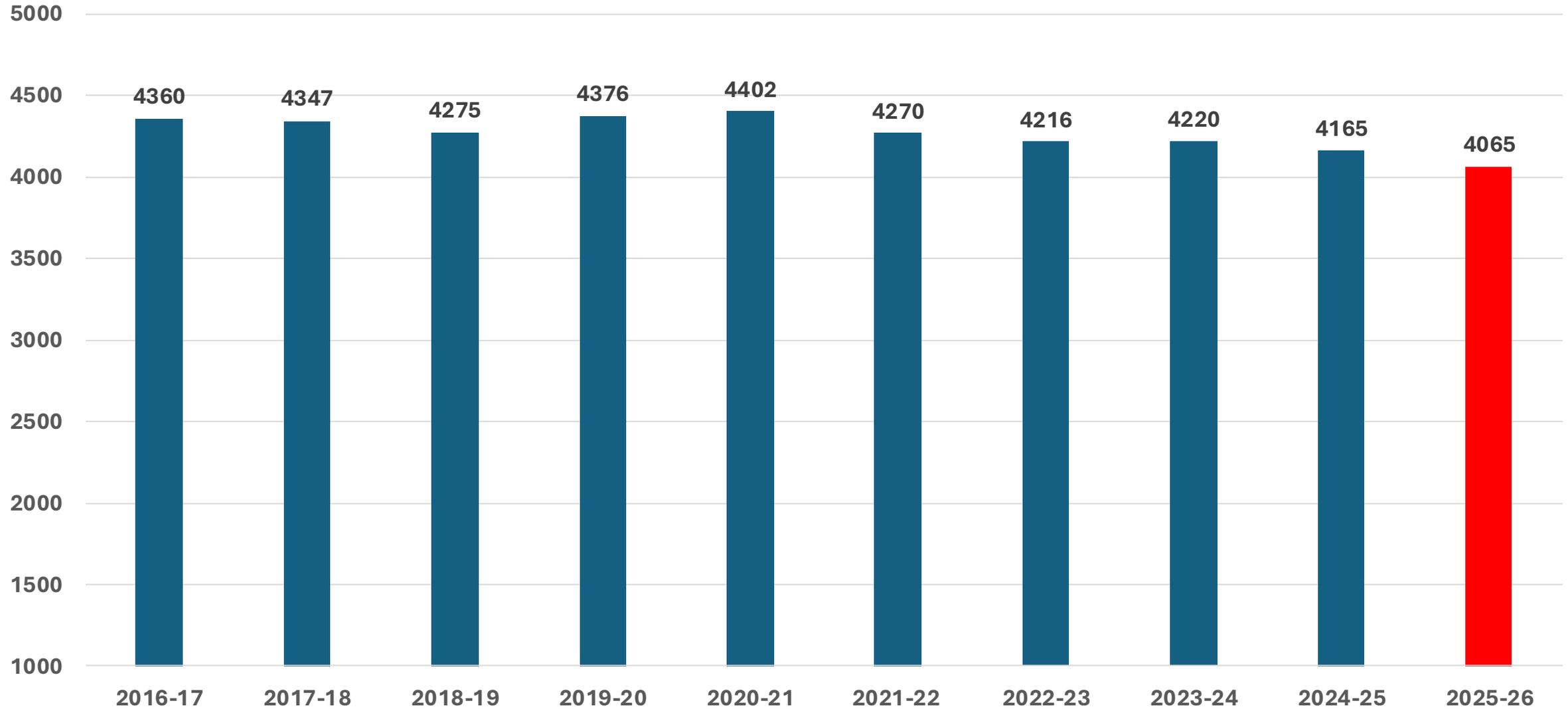
Tess Canet – SDEA Treasurer

SDEA Membership Dues Per Year

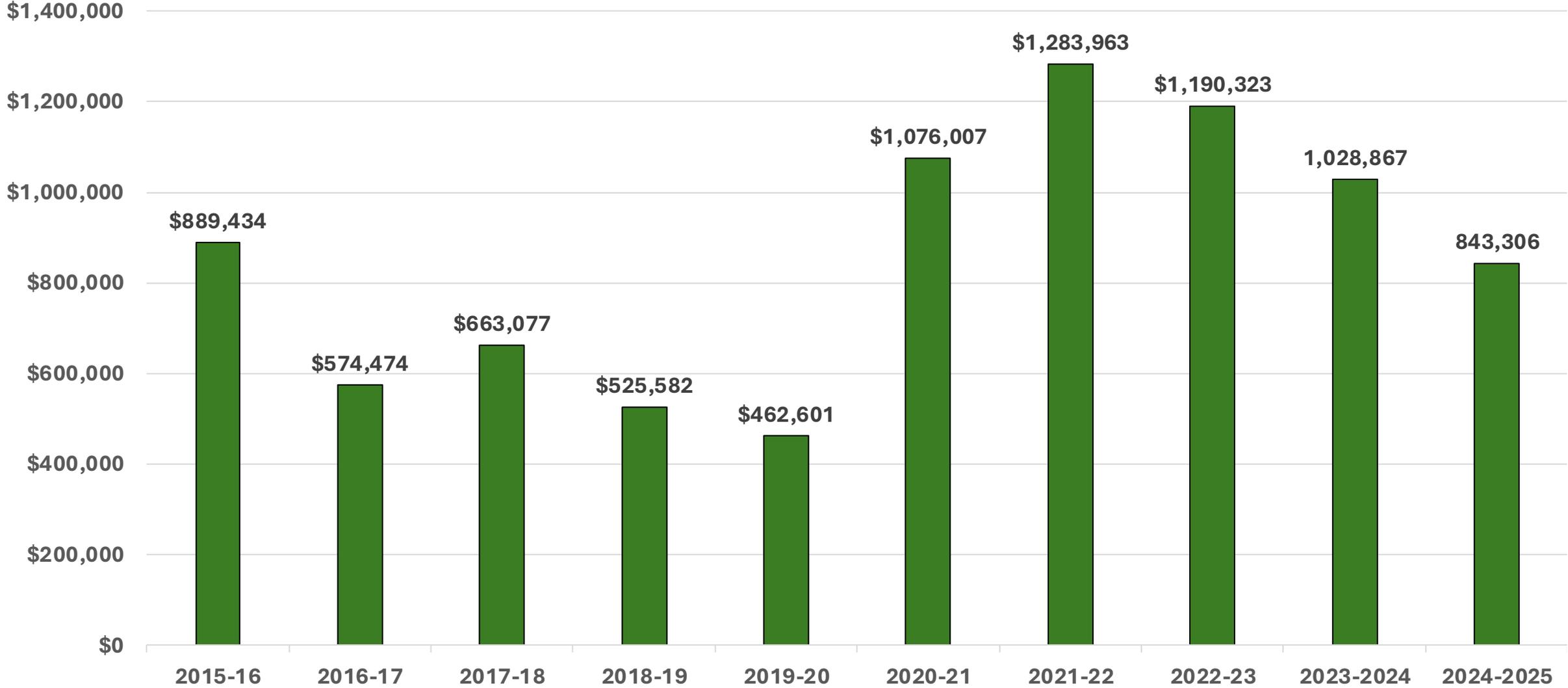


SDEA Membership History

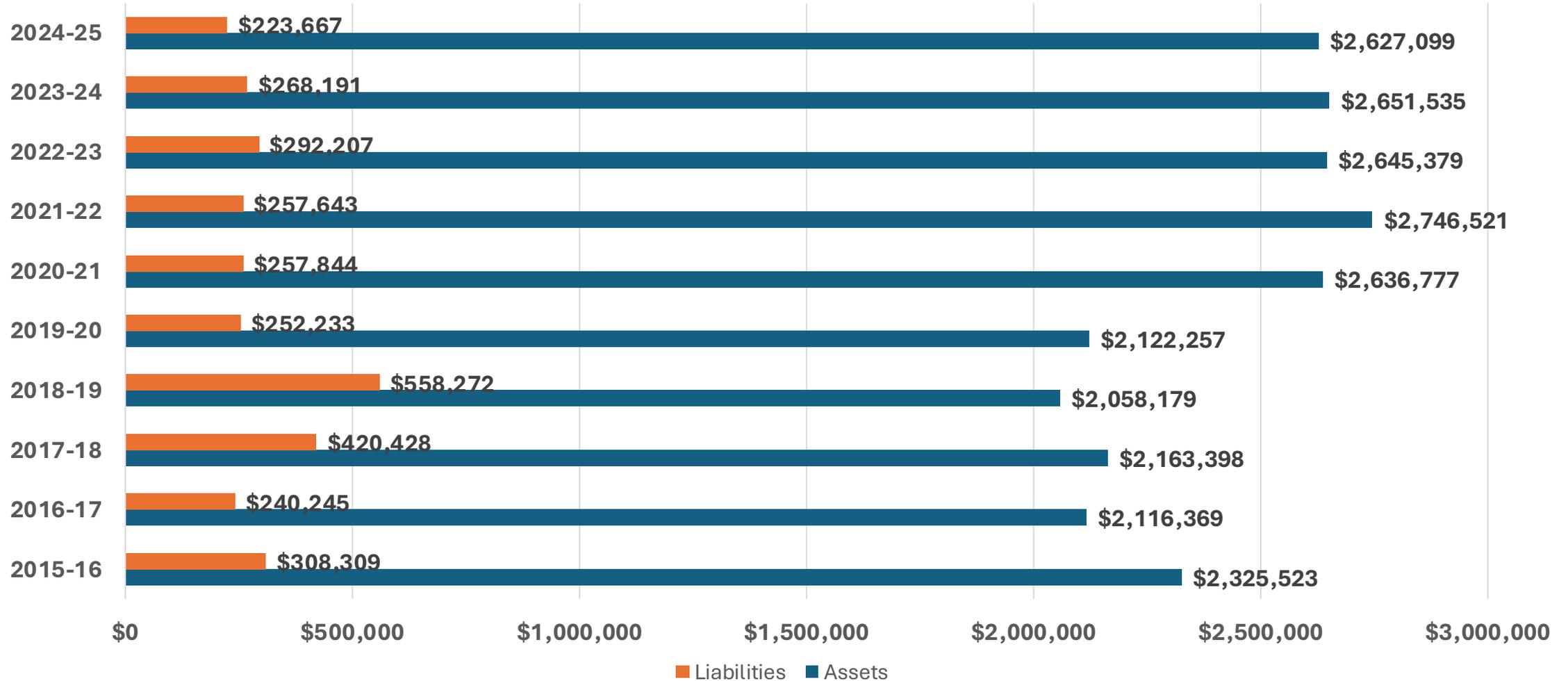
Full Budget Equivalent



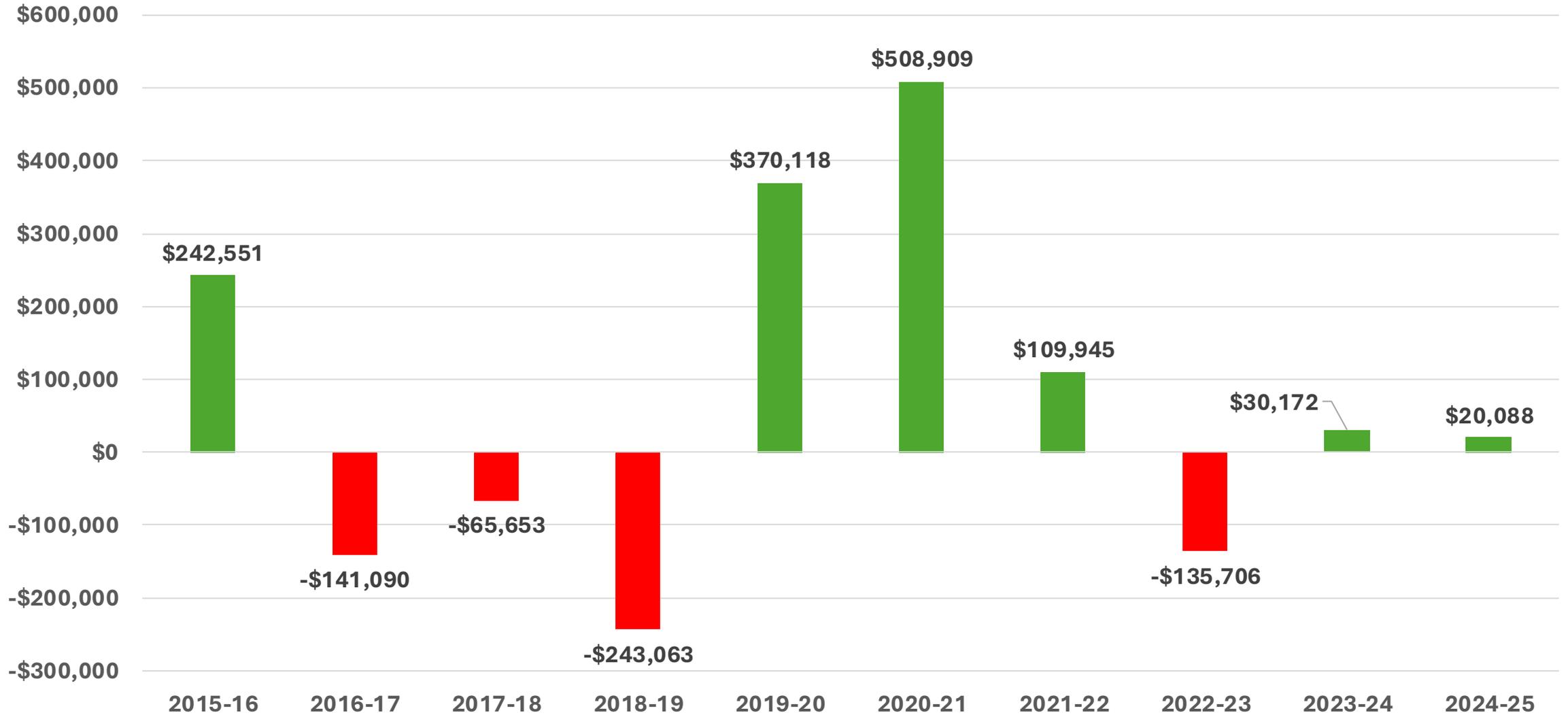
SDEA Fiscal Year Ending Cash Balance



SDEA Fiscal Year End Assets vs. Liabilities



SDEA Change in Net Assets



Unrealized Gain & Investment Income

FY 2024-2025

**Realized and Unrealized
Gains**

\$125,310

An unrealized gain is a “paper gain” that occurs when an asset increases in value but has not yet been sold. The gain becomes realized when the asset is sold.

FY 2024-2025

Investment Income

\$34,188

Investment income is income that comes from interest payments, dividends, capital gains collected upon the sale of a security or other assets, and any other profit made through an investment.

SDEA Fiscal Year Daily Cash Flow

FY 2022-2023

$$\frac{\text{Total Expenses } (\$3,057,896)}{\text{Total Number of Business Days } (260)} = \$11,761$$

FY 2023-2024

$$\frac{\text{Total Expenses } (\$3,206,913)}{\text{Total Number of Business Days } (260)} = \$12,334$$

FY 2024-2025

$$\frac{\text{Total Expenses } (\$3,125,854)}{\text{Total Number of Business Days } (260)} = \$12,023$$

SDEA Days of Cash

FY 2022-2023

Cash = \$1,190,323

Daily Cash Flow - \$11,761

= 101 Days

FY 2023-2024

Cash = \$1,196,752

Daily Cash Flow - \$12,334

= 97 Days

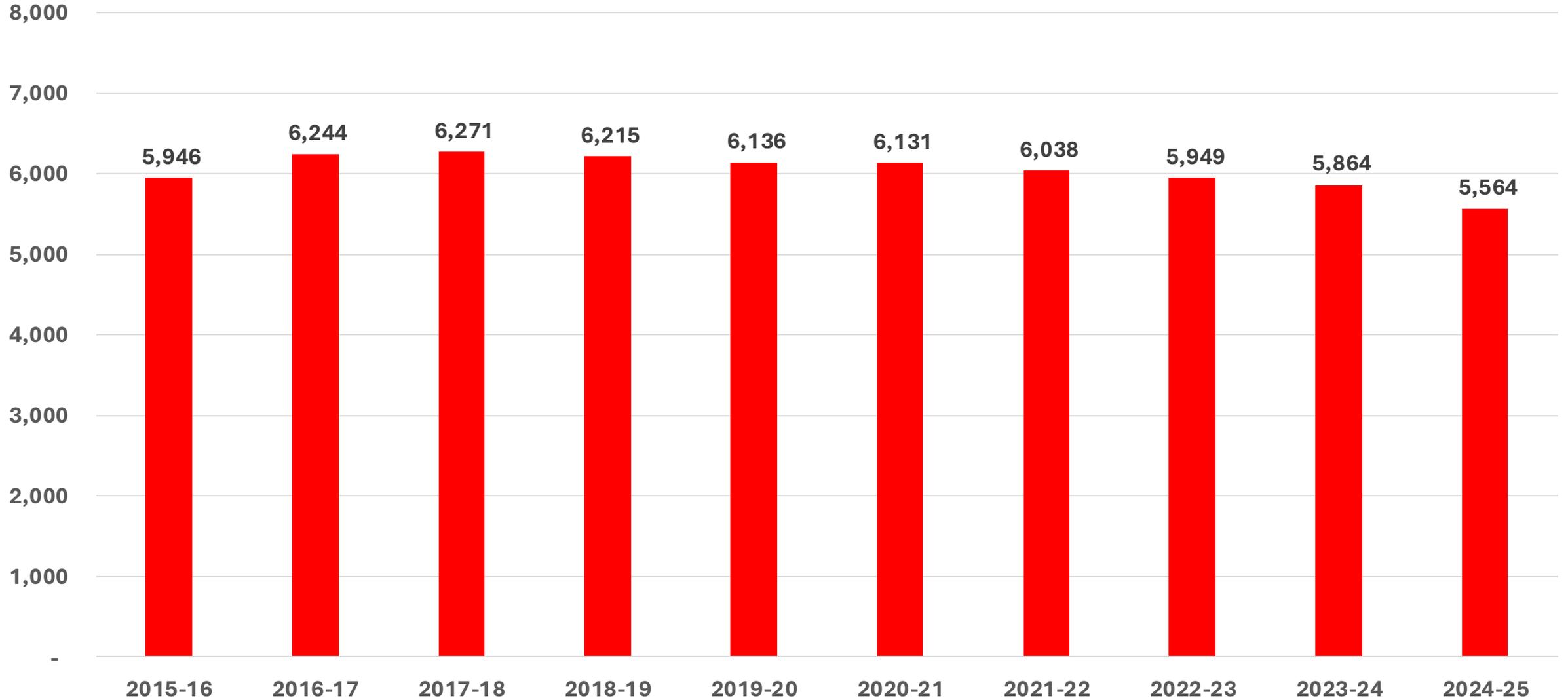
FY 2024-2025

Cash = \$994,926

Daily Cash Flow - \$12,023

= 83 Days

SDEA Total Membership



SDEA FY 2024-2025 Total Membership by Membership Category

Active Professional Members	=	3,746 (-244)
Active Education Support Professionals	=	411 (-45)
Student Members	=	598 (-21)
Retired Members	=	809 (+10)
TOTAL		<hr/> 5,564

NEA Grants & Financial Assistance

NEA grants and other financial assistance are vital components in the advancement of SDEA's Mission and Vision.

In Fiscal Year 2024-2025, NEA provided financial assistance through:

- **UniServ Grants**
- **Legal Assistance**
- **Small State Subsidy**
- **Legislative Crisis Grant**
- **USEDP**
- **Member Benefits**
- **Retired Grant**
- **Data Support**
- **ARP Coordinator**
- **Great Public Schools**
- **Year Round Organizing**
- **Summer Organizing**
- **AE State Incentive and Rebate**

Financial assistance from the NEA during the last Fiscal Year totaled:

\$1,174,328

**NEA returned more than 100% of member dues
back to SDEA.**

Treasurer's Training

- If your Local is interested in training for your Treasurer please reach out to:

Holly Frederick – Holly.Frederick@sdea.org

(605) 220-4481
SDEA CFO



We Are SDEA!

"The mediocre teacher tells. The good teacher explains. The superior teacher demonstrates. The great teacher inspires."

– William Arthur Ward